

2015

1040

US

Education Credits / Tuition Deduction

No.

38

Please complete the information below if you paid qualified education expenses in 2015 for you, your spouse, or your dependents enrolled in an accredited postsecondary institution. Last year's amounts are provided for your reference.

STUDENT INFORMATION

1=taxpayer, 2=spouse.....
First name.....
Last name.....
Social security number.....
Number of years hope credit claimed.....
Number of prior years AOC claimed.....
1=student was NOT enrolled at least half-time for at least one academic period that began in 2014 (or the first 3 months of 2015 if the qualified expenses were made in 2014) at an eligible institution in a qualified program.....
1=student completed first four years of post-secondary education before 2014.....
1=student was convicted, before the end of 2015, of a felony for possession or distribution of a controlled substance.....

Form with shaded areas for student information.

EDUCATIONAL INSTITUTION ATTENDED (#1)

Name.....
Street address.....
City.....
State.....
ZIP code.....
1=2015 Form 1098-T was NOT received.....
1=2015 Form 1098-T received with Box 2 & 7 completed.....
1=2014 Form 1098-T received with Box 2 & 7 completed.....
Federal ID number from Form 1098-T.....

Form with shaded areas for educational institution #1.

EDUCATIONAL INSTITUTION ATTENDED (#2)

Name.....
Street address.....
City.....
State.....
ZIP code.....
1=2015 Form 1098-T was NOT received.....
1=2015 Form 1098-T received with Box 2 & 7 completed.....
1=2014 Form 1098-T received with Box 2 & 7 completed.....
Federal ID number from Form 1098-T.....

Form with shaded areas for educational institution #2.

QUALIFIED EDUCATION EXPENSES

Qualified tuition & fees paid in 2015 (net of refund or assistance, & not entered elsewhere).....
Books & supplies required to be purchased from institution.....
Books & supplies not entered above.....
Amount of prior year refund or assistance *.....

Table with columns for 2015 Amount and 2014 Amount.

* Refund of qualified expenses and tax-free educational assistance received after you file your return for the year in which the expenses were paid.